

Mortgage Brokerage Licence #10419

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 Ottawa, Ontario K2A 0E7
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APPLICANT

FULL NAME _____
 (Please Print)

MR MRS MISS MS DR

BIRTH DATE / / MO DAY YR RESIDENCE TELEPHONE _____ BUSINESS TELEPHONE _____

 SOCIAL INSURANCE NO.

CO-APPLICANT

FULL NAME _____
 (Please Print)

MR MRS MISS MS DR

BIRTH DATE / / MO DAY YR RESIDENCE TELEPHONE _____ BUSINESS TELEPHONE _____

 SOCIAL INSURANCE NO.

CURRENT ADDRESS: street _____

HOW MANY YEARS _____

CITY _____ PROV. _____ POSTAL CODE _____

NUMBER OF DEPENDENTS _____

PREVIOUS ADDRESS: street _____

HOW MANY YEARS _____

CITY _____ PROV. _____ POSTAL CODE _____

EMPLOYMENT

NAME OF EMPLOYER _____ WHAT IS JOB OR TITLE? _____

ANNUAL SALARY _____ YEARS WITH COMPANY _____

PREVIOUS EMPLOYER if less than 2 years at current employer _____ WHAT WAS JOB OR TITLE? _____ YEARS WITH COMPANY _____

CO-APPLICANT (If applicable)

NAME OF CO-APPLICANT'S EMPLOYER _____ WHAT IS JOB OR TITLE? _____

ANNUAL SALARY _____ YEARS WITH COMPANY _____

PREVIOUS EMPLOYER if less than 2 years at current employer _____ WHAT IS JOB OR TITLE? _____ YEARS WITH COMPANY _____

ASSETS	AMOUNT	LIABILITIES	INSTITUTION	AMOUNT	MONTHLY PAYMENT
CASH AND ACCOUNTS		BANK LOANS			
STOCKS AND BONDS					
REAL ESTATE - RESIDENCE		MORTGAGE - RESIDENCE			
REAL ESTATE - OTHER		MORTGAGE OTHER			
AUTOMOBILE					
RRSP		FINANCE COMPANY LOANS			
		CHARGE ACCOUNTS			

Referred By: _____

I / We have the sum of \$ _____ available for a down payment towards the purchase of our home.

The purchase price of our new home is \$ _____

PRE-APPROVAL

I / We would like to have a mortgage pre-approved in the amount of \$ _____

FREE MORTGAGE TRANSFER

I / We would like to transfer my / our mortgage which is presently with (Lender's Name) _____

This Mortgage is due for renewal (date) _____

The approximate balance of this mortgage at renewal will be \$ _____

PRIVACY AND CONSENT

PERSONAL INFORMATION is information that identifies you as an individual. It includes your name, address, age, gender and personal financial records including identification numbers such as your Social Insurance Number (SIN), personal references and employment records. When you provide us with your Social Insurance Number, we use it to keep your personal information separate from that of other individuals with a similar name, including information obtained through the credit approval process. You may elect not to provide your Social Insurance Number, unless we are required to use your SIN for income tax reporting purposes.

WHY DOES OTTAWA-CARLETON MORTGAGE INC., MORTGAGE BROKERAGE LICENCE # 10419, ASK FOR YOUR PERSONAL INFORMATION? Personal Information is required in order to determine your credit worthiness when you are applying for a loan or mortgage. If you have any questions about the process, just ask us. In addition to these purposes, which are self-evident, we ask for your personal information for the following reasons

- To understand your needs
- To determine the suitability of the products of various Lenders that we may recommend to provide the financing you are requesting
- To determine your eligibility for financing
- To provide you with information on other products and services that we feel that you may be interested in
- To comply with the law.

SHARING YOUR PERSONAL INFORMATION Your personal information is held strictly confidential by Ottawa-Carleton Mortgage Inc., Mortgage Brokerage Licence # 10419. Your personal information is shared, to the extent permitted by law, with third parties directly involved in obtaining the mortgage financing or other services that you have requested.

If you have any questions about our Privacy Policy or wish to have your name removed from our direct marketing lists, please contact us at 613-563-3447 or email our chief compliance officer at cco@mortgagesmadeeasy.com or write us at 381 Richmond Road, Ottawa, Ontario K2A 0E7

X _____
I agree (Applicant)

X _____
I agree (Co-Applicant)

Date

Date

I/We hereby certify that the information given in my/our mortgage application is complete and correct and is given for the purpose of obtaining the mortgage loan and/or financial services applied for now or in the future through Ottawa-Carleton Mortgage Inc., Mortgage Brokerage Licence # 10419.

I/We authorize the receipt and exchange of information about me/us with your affiliates and to the sharing or exchange of reports and information with the credit reporting agencies, credit bureaus, mortgage insurers, and/or any other person, corporation, firm or enterprise with whom I/we have or propose to have a financial relationship.

X _____
APPLICANT DATE
Email: _____

X _____
CO-APPLICANT DATE
Email: _____